



NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF BD PAINTS LTD.

This is for the kind information to all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: BSEC/CI/QIO/SC-16/2021/806, dated April 28, 2022 for raising capital through Qualified Investors Offer (QIO) of ordinary shares of BD PAINTS LTD under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows –

A. QIO SUMMARY:

Issuer Name	:	BD PAINTS LTD.
Issuer Code	:	BDPAINT
Total Fund to be raised through QIO	:	BDT 120,000,000/-
Total Number of Shares to be Offloaded	:	12,000,000
Face value	:	BDT 10/- each share
Manager(s) to the Issue	:	1. CAPM Advisory Limited 2. Prime Bank Investment Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs subscription	:	Registered EI/QI has to maintain a minimum investment of Tk. 2,000,000/- (Taka twenty lac) in the listed securities (matured) as on May 11, 2022 (day end).
Period of Subscription	:	Starts at 10:00 a.m. on May 22, 2022 Closes at 5:00 p.m. on May 26, 2022
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on May 22, 2022 Closes at 2:00 p.m. on May 26, 2022
Total Fund to be raised from QIs	:	BDT 120,000,000/-
Total number of shares to be offered for QIs	:	12,000,000
Minimum amount of subscription	:	BDT 200,000 or its multiple
Maximum amount allowed for subscription by a QI	:	BDT 12,000,000/- (10% of total issue)
Maximum number of shares to be offered for a QI	:	1,200,000 shares (10% of total issue)
Maximum number of Subscription can be placed by a QI	:	1 (One)
Minimum Investment by a QI (at Market price)	:	BDT 2,000,000/-
Cut-off date for Minimum Investment	:	May 11, 2022 (day end)
Collateral amount for a QI	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque
<i>*As per condition no. 6 of aforementioned consent letter "A qualified investor cannot submit more than one application. In case, an applicant submits more than one application, all applications shall be treated as invalid and shall not be considered for allotment purpose. The minimum application amount shall be Tk.2,00,000/- (Taka two lac only) or its multiples".</i>		

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Account Number	:	135413134079404
Branch Name	:	Any branch In Bangladesh

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of BD PAINTS LTD.

Prospectus of BD PAINTS LTD is available in the website(s) of the Issuer Company (www.bdpaints.com), Manager(s) to the Issue (www.pbil.com.bd and www.capmadvisorybd.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

With sincere regards,

For and on behalf of BD PAINTS LTD,


Md. Bellal Khan
Managing Director

BD